

WCL/SEC/2022

May 5, 2022

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| <b>BSE Ltd.</b><br>Listing Department,<br>P. J. Towers, Dalal Street,<br>Mumbai - 400 001.<br><br><b>(Scrip Code:<br/>Equity - 532144), (NCD- 948505, 960468, 960491 &amp;<br/>973309)</b> | <b>National Stock Exchange of India Ltd.</b><br>Exchange Plaza,<br>Bandra-Kurla Complex,<br>Bandra (E), Mumbai - 400 051.<br><br><b>(Symbol: WELCORP, Series EQ)</b> |
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Dear Sirs/ Madam,

**Sub: Disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We refer to our earlier announcements dated April 1, 2022 and April 11, 2022, wherein we had mentioned the acquisition of Sintex BAPL Ltd.'s ("SBAPL") Senior Secured Unlisted Non-Convertible Debentures with outstanding of Rs. 1,168.77 Crore for a purchase price of Rs. 400.49 Crore by our wholly-owned subsidiary viz. Mahatva Plastic Products And Building Materials Private Limited ("MPPBMPL").

Further to the above, we are pleased to announce the acquisition of additional non-convertible debentures (the "NCDs") with outstanding of Rs.7.84 Crore for a purchase price of Rs.2.67 Crore by our wholly-owned subsidiary viz. MPPBMPL from existing lenders of SBAPL. These NCD's have First & Pari-Passu charge on the movable fixed assets of SBAPL. The above acquisition of NCDs is not a related party transaction.

The Company may consider acquiring additional tranches of NCDs from time to time, and it would, in future, inform the stock exchange about such acquisitions if such acquisition of NCDs exceeds 2% (equivalent to ~Rs. 63 Crore) in aggregate of the total outstanding debt of SBAPL.

The above is in compliance with Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and the Company's Code of Practices and Procedure for Fair Disclosure of Unpublished Price Sensitive Information.

Thanking you.

Yours faithfully,

For **Welspun Corp Limited****Pradeep Joshi**  
**Company Secretary**  
**FCS-4959****PS:**

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