**Annexure 7**

Pre and post Scheme of Arrangement shareholding pattern in **Word Format for all companies involved in the scheme**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  | **Demerged Company** | | **Resulting Company** | | | |
|  |  |  | Welspun Steel Limited | | Welspun Corp Limited | | | |
|  |  |  | **Pre-Scheme** | | **Pre-Scheme** | | **Post-Scheme** | |
| **Sr** | **Description** | **Name of Shareholder** | **No. of shares** | **%** | **No. of shares** | **%** | **No. of shares** | **%** |
| **(A)** | **Shareholding of Promoter and Promoter Group** |  |  |  |  |  |  |  |
| **1** | **Indian** |  |  |  |  |  |  |  |
|  | Individuals/ Hindu Undivided Family | Names of Promoter |  |  |  |  |  |  |
| Rajesh R. Mandawewala | - | - | 200 | 0 | 200 | 0 |
| Balkrishan Gopiram Goenka | 1,349,000 | 0.30 | 140 | 0 | 140 | 0 |
| Dipali B. Goenka | 0 | 0 | 2 | 0 | 2 | 0 |
| **Total** | 1,349,000 | 0.30 | **342** | **0** | **342** | **0** |
| (b) | Central Government/ State Government(s) | Names |  |  |  |  |  |  |
| (c) | Bodies Corporate | Names |  |  |  |  |  |  |
| Aryabhat Vyapar Private Limited | - | - | 6,915,000 | 2.65 | 6,915,000 | 2.65 |
| Welspun Investments and Commercials Limited | - | - | 6,523,000 | 2.50 | 6,523,000 | 2.50 |
| MGN Agro Properties Private Limited**\*** | 120,830,678 | 26.98 | - | - | - | - |
|  |  | Rank Marketing LLP | 311,785,225 | 69.62 | - | - | - | - |
|  |  | **Total** | **432,615,903** | **96.61** | **13,438,000** | **5.15** | **13,438,000** | **5.15** |
| (d) | Financial Institutions/ Banks |  |  |  |  |  |  |  |
| (e) | Any Others |  |  |  |  |  |  |  |
|  | Trusts | Balkrishan Goenka, trustee of Welspun Group Master Trust | - | - | 117,063,807 | 44.87 | 117,063,807 | 44.87 |
|  | B. K. Goenka Family Trust (Balkrishan Goenka) | - | - | 5 | 0.00 | 5 | 0.00 |
|  |  | **Total** | - | - | **117,063,812** | **44.87** | **117,063,812** | **44.87** |
|  | **Sub Total(A)(1)** |  | **432,615,903** | **96.91** | **130,502,154** | **50.01** | **130,502,154** | **50.01** |
|  |  |  |  |  |  |  |  |  |
| **2** | **Foreign** |  |  |  |  |  |  |  |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) |  |  |  |  |  |  |  |
| (b) | Bodies Corporate |  |  |  |  |  |  |  |
| (c) | Institutions |  |  |  |  |  |  |  |
| (d) | Any Others |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | **Sub Total(A)(2)** |  | **0** | **0** | **0** | **0** | **0** | **0** |
|  |  |  |  |  |  |  |  |  |
|  | **Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)** |  | **432,615,903** | **96.91** | **130,502,154** | **50.01** | **130,502,154** | **50.01** |
|  |  |  |  |  |  |  |  |  |
| **(B)** | **Public shareholding** |  |  |  |  |  |  |  |
| **1** | **Institutions** |  |  |  |  |  |  |  |
| (a) | Mutual Funds/ UTI |  | - | - | 11,477,764 | 4.40 | 11,477,764 | 4.40 |
| (b) | Financial Institutions / Banks |  | - | - | 9,109,446 | 1.20 | 9,109,446 | 1.20 |
| (c) | Central Government/ State Government(s) |  |  |  |  |  |  |  |
| (d) | Venture Capital Funds |  |  |  |  |  |  |  |
| (e) | Insurance Companies |  | - | - | 270,000 | 0.10 | 270,000 | 0.10 |
| (f) | Foreign Institutional Investors |  |  |  |  |  |  |  |
| (g) | Foreign Venture Capital Investors |  |  |  |  |  |  |  |
| (h) | Foreign Portfolio Investor |  | - | - | 31,507,916 | 12.07 | 31,507,916 | 12.07 |
| (i) | Alternate Investment Funds |  | - | - | 100,000 | 0.04 | 100,000 | 0.04 |
| (j) | Any Other |  | - | - | 0 | 0.00 | 0 | 0.00 |
|  |  |  |  |  |  |  |  |  |
|  | **Sub-Total (B)(1)** |  | - | - | **52,465,126** | **20.11** | **52,465,126** | **20.11** |
|  |  |  |  |  |  |  |  |  |
| **2** | **Non-institutions** |  |  |  |  |  |  |  |
| (a) | Bodies Corporate | Saracorp Pte Ltd | 13,848,456 | 3.09 | 12,008,126 | 4.60 | 12,008,126 | 4.60 |
| (b) | Individuals |  |  |  |  |  |  |  |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh |  | - | - | 28,256,661 | 10.83 | 28,256,661 | 10.83 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. |  | - | - | 23,488,011 | 9.00 | 23488011 | 9.00 |
| (c) | NBFCs registered with RBI |  | - | - | 4,884,323 | 1.87 | 4884323 | 1.87 |
| (d) | Trust Employee |  | - | - | 979,600 | 0.38 | 979600 | 0.38 |
| (e) | Any Other |  | - | - | **8,365,394** | **3.21** | **8,365,394** | **3.21** |
| I | IEPF |  | - | - | 199,276 | 0.08 | 199,276 | 0.08 |
| ii | Hindu Undivided Family |  | - | - | 3,363,067 | 1.29 | 3,363,067 | 1.29 |
| iii | Non Resident Indians |  | - | - | 2,689,200 | 1.03 | 2,689,200 | 1.03 |
| iv | Unclaimed Shares |  | - | - | 6,300 | 0.00 | 6,300 | 0.00 |
| v | Clearing Member |  | - | - | 631,590 | 0.24 | 631,590 | 0.24 |
| vi | Body Corporate-Ltd Liability-Partnership-DR |  | - | - | 1,430,961 | 0.55 | 1,430,961 | 0.55 |
| vii | Directors & Directors Relatives |  | - | - | 45,000 | 0.02 | 45,000 | 0.02 |
|  |  |  |  |  |  |  |  |  |
|  | **Sub-Total (B)(2)** |  | **13,848,456** | **3.09** | **77,982,115** | **29.88** | **77,982,115** | **29.88** |
|  |  |  |  |  |  |  |  |  |
| **(B)** | **Total Public Shareholding (B)= (B)(1)+(B)(2)** |  | **13,848,456** | **3.09** | **130,447,241** | **49.99** | **130,447,241** | **49.99** |
|  |  |  |  |  |  |  |  |  |
|  | **TOTAL (A)+(B)** |  | **447,813,359** | **100.00** | **260,949,395** | **100.00** | **260,949,395** | **100.00** |
| **(C)** | Shares held by Custodians and against which DRs have been issued |  | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |
|  | **GRAND TOTAL (A)+(B)+(C)** |  | **447,813,359** | **100.00** | **260,949,395** | **100.00** | **260,949,395** | **100.00** |