

ANNEXURE 8**WCL/SEC/2021****Date: September 1, 2021**

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Mumbai – 400 051

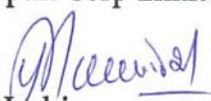
NSE Symbol: WELCORP

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement between Welspun Steel Limited ("the Demerged Company") and Welspun Corp Limited ("the Resulting Company") and their respective shareholders ('Scheme')

In connection with the above application, we hereby undertake that in the explanatory statement or notice or proposal to be forwarded by the Company to its shareholders for seeking their approval to the Scheme under sections 230 to 232 of the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013, the Company shall include disclose information pertaining to the unlisted entity involved in the Scheme (i.e. Welspun Steel Limited) in the format specified for **abridged prospectus as provided in Part E of Schedule VI** of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

For Welspun Corp Limited


Pradeep Joshi**Company Secretary and Compliance Officer**
FCS-4959

Date: September 1, 2021

Place- Mumbai

Welspun Corp Limited

Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

E-mail : companysecretary_wcl@welspun.com Website : www.welspuncorp.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 2836 662222 F : +91 2836 279060

Corporate Identity Number: L27100GJ1995PLC025609