

ANNEXURE – 11

WCL/SEC/2021

Date: July 2, 2021

To,
 BSE Limited
 1st Floor, New Trading Wing,
 Rotunda Bldg, P.J. Towers,
 Dalal Street, Fort,
 Mumbai – 400 001
BSE Scrip Code: 532144

National Stock Exchange of India Ltd.,
 Exchange Plaza, 5th Floor,
 Plot No. C/1, G. Block,
 Bandra-Kurla Complex,
 Mumbai – 400 051
NSE Symbol: WELCORP

COMPLIANCE REPORT TO BE SUBMITTED ALONG WITH THE DRAFT SCHEME OF ARRANGEMENT
Ref: Compliance Report
Dear Sir/Madam,

It is hereby certified that the draft Scheme of Arrangement involving Welspun Steel Limited (“WSL” or “the Demerged Company”) and Welspun Corp Limited (“WCL” or “the Company” or “Resulting Company”) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Whether Complied or not & How
1	Regulations 17 to 27 of LODR Regulations.	Corporate governance requirements.	Complied. Enclosed as Annexure – 24 with the Application
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied.
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied.

Welspun Corp Limited

Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

E-mail : companysecretary_wcl@welspun.com Website : www.welspuncorp.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 2836 662222 F : +91 2836 279060

Corporate Identity Number: L27100GJ1995PLC025609

			The documents are being submitted to BSE Limited and The National Stock Exchange of India Limited along with this Compliance Report
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied. The Company will be complying with the conditions mentioned at point (a) and (b) of Para (I)(A)(3) of the Circular. The Company is listed on BSE and NSE having national wide terminals.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied. Enclosed as Annexure – 3 with the application.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied. Enclosed as Annexure – 10 with the application.
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied. The Company will be complying with the conditions mentioned at Para (I)(A)(9) of the Circular.

Thanking You,

Yours Faithfully,

For Welspun Corp Limited

Vipul Mathur
 Managing Director & CEO
 DIN : 007990476

Pradeep Joshi
 Company Secretary
 FCS-4959

Percy Birdy
 Chief Financial Officer

Welspun Corp Limited

Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

E-mail : companysecretary_wcl@welspun.com Website : www.welspuncorp.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 2836 662222 F : +91 2836 279060

Corporate Identity Number: L27100GJ1995PLC025609

ANNEXURE – 11A

WCL/SEC/2021

Date: July 2, 2021

To,
BSE Limited
1st Floor, New Trading Wing,
Rotunda Bldg, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
BSE Scrip Code: 532144

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Mumbai – 400 051
NSE Symbol: WELCORP

Ref: Compliance with all the Accounting Standards**Dear Sir/Madam,**

Certified that the accounting treatment provided in the draft scheme of Arrangement between Welspun Steel Limited (“Demerged Company”) and Welspun Corp Limited (“the Company” or “Resulting Company”) are in compliance with all the Accounting Standards applicable to a listed entity.

Thanking You,

Yours Faithfully,

For Welspun Corp Limited

Vipul Mathur
Managing Director & CEO
DIN : 007990476

Pradeep Joshi
Company Secretary
FCS-4959

Percy Birdy
Chief Financial Officer

Welspun Corp Limited

Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

E-mail : companysecretary_wcl@welspun.com Website : www.welspuncorp.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 2836 662222 F : +91 2836 279060

Corporate Identity Number: L27100GJ1995PLC025609