

WCL/SEC/2021

December 16, 2021

To,

BSE Ltd. Listing Department, P. J. Towers, Dalal Street, Mumbai – 400 001. (Scrip Code: Equity - 532144), (NCD – 948505, 960468, 960491 and 973309)	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. (Symbol: WELCORP, Series EQ)
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Dear Sirs/ Madam,

Sub: Scheme of Arrangement between Welspun Steel Limited and Welspun Corp Limited and their respective Shareholders under section 230 read with section 232 of the Companies Act, 2013 (the “Scheme”).

Please take note that the Petition filed by the Company in respect of the subject Scheme was heard before the Ahmedabad bench of National Company Law Tribunal (‘NCLT’) on 1st December 2021, and vide order dated 1st December 2021, the Hon’ble NCLT has, inter alia, admitted the Petition and has directed the Petition to be listed for hearing on 25th January 2022.

Copy of the Order issued by the NCLT is attached for reference.

Kindly take the same in your records.

Thanking You.

Yours faithfully,
For Welspun Corp Limited

Pradeep Joshi
Company Secretary
FCS-4959

Welspun Corp Limited

Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

E-mail : companysecretary_wcl@welspun.com Website : www.welspuncorp.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 2836 662222 F : +91 2836 279060

Corporate Identity Number: L27100GJ1995PLC025609

IN THE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD
COURT - 1

ITEM No 12

C.P.(CAA)/67(AHM)2021 in C.A.(CAA)/71(AHM)2021

Order under Section 230-232

IN THE MATTER OF:

Welspun Steel Ltd
Welspun Corp Ltd

.....Applicant

.....Respondent

Order delivered on ..01/12/2021

Coram:

Madan B. Gosavi, Hon'ble Member(J)
Ajai Das Mehrotra, Hon'ble Member(T)

PRESENT:

For the Petitioner : Learned Counsel, Ms. Dharmishta Raval
For the Respondent :

ORDER

The Application is filed under Section 230-232 of the Companies Act.

The Petitioner has served Notice(s) to Statutory Authorities and also filed Affidavit evidencing service to concerned Authorities.

No representation received from the other Statutory Authorities.
Heard the arguments of learned Counsel for Petitioner.

The Petition is admitted.

The Petitioner shall advertise Notice of hearing of this petition in Newspapers in "**Financial Express**" in English Ahmedabad edition and "**Kutch Mitra**" in Gujarati Ahmedabad edition, having wide circulation not less than ten days before fixed date of hearing, calling for objections, if any, on or before the date of hearing.

The Petitioner shall issue notice(s) to Regional Director, Registrar of Companies, Official Liquidator and Income Tax Authority informing the date of hearing.

Matter to appear for further consideration on 25.01.2022.



(AJAI DAS MEHROTRA)
MEMBER (TECHNICAL)

Sweta



(MADAN B GOSAVI)
MEMBER (JUDICIAL)