

SHARE HOLDING OF WELSPUN CORP LIMITED AS ON SEPTEMBER 05, 2018 AND THE INDICATIVE POST SCHEME SHAREHOLDING IS AS UNDER

Sr. No.	Particulars	(Pre-Scheme) Pre- Offer No. of equity shares	% holding of Pre-Offer	(Post-Scheme) Post-Offer No. of equity shares	% holding of Post- Offer
(A)	Promoter & Promoter Group				
1.	Rajesh R. Mandawewala	200	0.00%	200	0.00%
2.	Balkrishan Gopiram Goenka	140	0.00%	140	0.00%
3.	Dipali B. Goenka	2	0.00%	2	0.00%
4.	Welspun Pipes Limited	11,04,49,818	41.64%	-	-
5.	MGN Agro Properties Private Limited	60,00,000	2.26%	60,00,000	2.26%
6.	Welspun Investments and Commercials Limited	65,23,000	2.46%	65,23,000	2.46%
7.	B. K. Goenka Family Trust	5	0.00%	5	0.00%
8.	Balkrishan Goenka, Trustee of Welspun Group Master Trust	-	-	11,04,49,818	41.64%
	Sub-Total Shareholding of Welspun Group of Promoter	122,973,165	46.36%	122,973,165	46.36%
(B)	Co-Promoter				
9.	Intech Metals S.A*	63,00,000	2.38%	63,00,000	2.38%
	Total Shareholding of Promoter (A+B)	12,92,73,165	48.74%	12,92,73,165	48.74%
(C)	Non-promoter shareholding				
	Public Shareholding	13,59,52,944	51.26 %	13,59,52,944	51.26 %
	Total (A + B + C)	26,52,26,109	100.00%	26,52,26,109	100.00%

* Subject to approval of Regulatory Authorities and Shareholders' approval, the Board of Directors of the Company has passed the resolution for reclassification of Intech Metals S.A from promoter group to public category.

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For WELSPUN CORP LIMITED


Pradeep Joshi
Company Secretary
FCS - 4959

Welspun Corp Limited

Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

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E-mail : companysecretary_wcl@welspun.com Website : www.welspuncorp.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 2836 662222 F : +91 2836 279060

Corporate Identity Number: L27100GJ1995PLC025609

SHAREHOLDING OF WELSPUN CORP LIMITED AS ON SEPTEMBER 05, 2018 AND THE INDICATIVE POST RECLASSIFICATION SHAREHOLDING IS AS UNDER

Sr. No.	Particulars	(Pre-reclassification) No. of equity shares	% holding of Pre-Offer	(Post-Reclassification) No. of equity shares	% holding of Post- Offer
(A)	Promoter & Promoter Group				
1.	Rajesh R. Mandawewala	200	0.00%	200	0.00%
2.	Balkrishan Gopiram Goenka	140	0.00%	140	0.00%
3.	Dipali B. Goenka	2	0.00%	2	0.00%
4.	Welspun Pipes Limited	11,04,49,818	41.64%	-	-
5.	MGN Agro Properties Private Limited	60,00,000	2.26%	60,00,000	2.26%
6.	Welspun Investments and Commercials Limited	65,23,000	2.46%	65,23,000	2.46%
7.	B. K. Goenka Family Trust	5	0.00%	5	0.00%
8.	Balkrishan Goenka, Trustee of Welspun Group Master Trust	-	-	11,04,49,818	41.64%
	Sub-Total Shareholding of Welspun Group of Promoter	122,973,165	46.36%	122,973,165	46.36%
(B)	Co-Promoter				
9.	Intech Metals S.A*	63,00,000	2.38%	-	-
	Total Shareholding of Promoter (A+B)	12,92,73,165	48.74%	12,29,73,165	46.37%
(C)	Non-promoter shareholding				
	Public Shareholding*	13,59,52,944	51.26 %	14,22,52,944*	53.63 %
	Total (A + B + C)	26,52,26,109	100.00%	26,52,26,109	100.00%

* The Public shareholding may increase by 63,00,000 equity shares on the account of reclassification of Intech Metals SA (Co-Promoters) into public category, from the date of Regulatory approval.

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