

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Pre Scheme of Amalgam

1	Name of the Entity :		Welspun Corp Limited
2	Scrip Code / Name of Scrip / Class of security:	BSE Code :	532144
		NSE Code :	WELCORP
		Class :	Equity
3	Shareholding Pattern filed under : Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c)		
a.	If under 31(1)(b) then indicate the report based on the Quarter ending		30.06.2018
b.	If under 31(1)(c) then indicate the date of allotment / extinguishment		
4	Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible securities or warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding, Convertible Securities / Warrants, depository receipts, Locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'zero' by default on submission of the format of holding of specified securities.



Table I- Summary Statement holding of specified securities - Pre Scheme of Amalgamation

Category (i)	Category of Shareholder (ii)	Number of Shareholders (iii)	No. of fully paid up equity shares held (iv)	No of partly paid up equity shares held (v)	No of Shares underlying Depository Receipts (vi)	Total nos. of Shares held (vii)=(iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) As a % of (A+B+C2)	Number of Locked-in Shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	8	127,983,165	-	-	127,983,165	48.25	127,983,165	-	127,983,165	48.25	-	-	-	-	127,983,165		
(B)	Public	56,343	137,242,944	-	-	137,242,944	51.75	137,242,944	-	137,242,944	51.75	-	-	-	NA	136,884,160		
(C)	Non-Promoter-Non Public			-		-	-	-	-	-	-	-	-	-	NA	-		
(C 1)	Shares underlying DRs	-	-	-		-	-	-	-	-	-	-	-	-	NA	-		
(C 2)	Shares held by Employee Trusts	-	-	-		-	-	-	-	-	-	-	-	-	NA	-		
	Total	56,351	265,226,109	-	-	265,226,109	100.00	265,226,109	-	265,226,109	100.00	-	-	-	-	264,867,325		



Table II- Summary Statement holding of the Promoter and the Promoter Group - Pre Scheme of Amalgamation

Category (i)	Category of Shareholder (ii)	PAN Number	Number of Shareholders (iii)	No of Fully paid up equity shares held (iv)	No of partly paid up equity shares held (v)	No of Shares underlying Depository Receipts (vi)	Total nos. of Shares held (vii)=(iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)				No. of Shares Underlying Outstanding convertible securities (including warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(viii)+(x) As a % of (A+B+C2)	Number of Locked-in Shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class : Equity	Class eq:Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)														
1	Indian																		
(a)	Individuals/Hindu undivided Family		3	342	-	-	342	0	342	-	342	0	-	0	-	-	-	342	
(i)	Rajesh R. Mandawala	AACP2601D	1	200	-	-	200	0.00	200	-	200	0.00	-	0.00	-	-	-	200	
(ii)	Balkrishan Gopinath Gorega	AEDPG4891D	1	140	-	-	140	0.00	140	-	140	0.00	-	0.00	-	-	-	140	
(iii)	Dipali B. Gorega	AEDPG4896L	1	2	-	-	2	0.00	2	-	2	0.00	-	0.00	-	-	-	2	
(b)	Central Government / State Government (a)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Financial Institutions/ Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Bodies Corporate		4	121,682,823	-	-	121,682,823	45.88	121,682,823	-	121,682,823	45.88	-	43.62	-	-	-	121,682,823	
(i)	Welspun Pipes Limited	AAACW7157M	1	110,449,818	-	-	110,449,818	41.64	110,449,818	-	110,449,818	41.64	-	41.64	-	-	-	110,449,818	
(ii)	MGN Agro Properties Private Limited	AACOM3422H	1	6,000,000	-	-	6,000,000	2.26	6,000,000	-	6,000,000	2.26	-	-	-	-	-	6,000,000	
(iii)	Welspun Investments and Commercials Limited	AAACV3345B	1	3,233,000	-	-	3,233,000	1.97	3,233,000	-	3,233,000	1.97	-	1.97	-	-	-	3,233,000	
(iv)	B. K. Gorega Family Trust	AAATB0698M	1	5	-	-	5	0.00	5	-	5	0.00	-	0.00	-	-	-	5	
	Sub-Total (A)(1)		7	121,683,165	-	-	121,683,165	45.88	121,683,165	-	121,683,165	45.88	-	43.62	-	-	-	121,683,165	
2	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																		
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Bodies Corporate		1	6,300,000	-	-	6,300,000	2.38	6,300,000	-	6,300,000	2.38	-	2.38	-	-	-	6,300,000	
	Intech Metals S.A. - (iii)	AAABCH116R	1	6,300,000	-	-	6,300,000	2.38	6,300,000	-	6,300,000	2.38	-	2.38	-	-	-	6,300,000	
	Sub-Total (A)(2)		1	6,300,000	-	-	6,300,000	2.38	6,300,000	-	6,300,000	2.38	-	2.38	-	-	-	6,300,000	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		8	127,983,165	-	-	127,983,165	48.25	127,983,165	-	127,983,165	48.25	-	45.99	-	-	-	127,983,165	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.

*- The Co-Promoter has applied for reclassification as Public shareholders under Regulation 31A. The reclassification is subject to regulatory approvals.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III- Summary Statement holding of Public Shareholder : Pre Scheme of Amalgamation

Summary Statement (b) of Public Shareholding / The Scheme of Amalgamation																			
Category (i)	Category of Shareholder (ii)	PAN Number (iii)	Number of Shareholders (iii)	No of Fully paid up equity shares held (iv)	No of partly paid up equity shares held (v)	No of Shares underlying Depository Receipts (vi)	Total no. of Shares held (vii)=(iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) As a % of (A+B+C2)	Number of Locked-in Shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a) LOCKED	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class: Equity	Class: preference	Total								
1	Institutions																		
(a)	Mutual Funds		1	129	-	-	129	0.03	129	-	129	0.03	-	-	-	NA	-	129	
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds		1	746,712	-	-	746,712	0.28	746,712	-	746,712	0.28	-	-	-	NA	-	746,712	
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investors		29	15,525,630	-	-	15,525,630	5.80	15,525,630	-	15,525,630	5.81	-	-	-	NA	-	15,525,630	
(f)	Financial Institutions/ Banks		3	21,029,533	-	-	21,029,533	7.93	21,029,533	-	21,029,533	7.93	-	-	-	NA	-	21,029,533	
(g)	Life Insurance Corporation of India	AAACLU082H	1	19,277,980	-	-	19,277,980	7.27	19,277,980	-	19,277,980	7.27	-	-	-	NA	-	19,277,980	
(h)	Insurance Companies		1	270,000	-	-	270,000	0.10	270,000	-	270,000	0.10	-	-	-	NA	-	270,000	
(i)	Pension Funds/ Provident Funds																		
(j)	Any Other (specify)																		
(k)	Foreign Institutional Investors																		
	Sub-Total (B)(1)		41	37,572,004	-	-	37,572,004	14.17	37,572,004	-	37,572,004	14.17	-	-	-	NA	-	37,572,004	
2	Central Government/ State Government(s)/ President of India																		
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	
3	Non-institutions																		
(a)	Individuals																		
	i. Individual shareholders holding normal share capital up to Rs. 2 lakhs.		51,059	21,836,783	-	-	21,836,783	8.23	21,836,783	-	21,836,783	8.23	-	-	-	NA	-	21,836,783	
	ii. Individual shareholders holding normal share capital in excess of Rs. 2 lakhs.		37	17,676,920	-	-	17,676,920	6.66	17,676,920	-	17,676,920	6.66	-	-	-	NA	-	17,676,920	
	Atul Bhandari	AADPB5433H		7,863,716	-	-	7,863,716	2.97	7,863,716	-	7,863,716	2.97	-	-	-	NA	-	7,863,716	
	Alpna B. Dang	AFNPD2809C		5,351,224	-	-	5,351,224	2.02	5,351,224	-	5,351,224	2.02	-	-	-	NA	-	5,351,224	
(b)	NBFCs registered with RBI		13	113,596	-	-	113,596	0.04	113,596	-	113,596	0.04	-	-	-	NA	-	113,596	
(c)	Employee Trusts																		
(d)	Overseas Depositories (holding DRs) (balancing figure)																		
(e)	Any Other (specify)		4,554	42,097,641	-	-	42,097,641	22.64	42,097,641	-	42,097,641	22.64	-	-	-	NA	-	42,097,641	
	BEPL		1	129,505	-	-	129,505	0.05	129,505	-	129,505	0.05	-	-	-	NA	-	129,505	
	Hindu Undivided Family		3,267	2,329,993	-	-	2,329,993	0.88	2,329,993	-	2,329,993	0.88	-	-	-	NA	-	2,329,993	
	Foreign Companies		2	42,153,584	-	-	42,153,584	15.89	42,153,584	-	42,153,584	15.89	-	-	-	NA	-	42,153,584	
	Insight Solutions Ltd	AACCN128N		23,026,000	-	-	23,026,000	8.68	23,026,000	-	23,026,000	8.68	-	-	-	NA	-	23,026,000	
	Genetec Limited	AACBG333B		19,127,584	-	-	19,127,584	7.21	19,127,584	-	19,127,584	7.21	-	-	-	NA	-	19,127,584	
	Non Resident Indians (Non Repat)		707	1,794,228	-	-	1,794,228	0.68	1,794,228	-	1,794,228	0.68	-	-	-	NA	-	1,794,228	
	Non Resident Indians (Repatriation)		1,753	2,517,500	-	-	2,517,500	0.95	2,517,500	-	2,517,500	0.95	-	-	-	NA	-	2,517,500	
	Trust		1	12,693	-	-	12,693	0.00	12,693	-	12,693	0.00	-	-	-	NA	-	12,693	
	Unclaimed Shares		1	15,190	-	-	15,190	0.01	15,190	-	15,190	0.01	-	-	-	NA	-	15,190	
	Overseas Bodies Corporate																		
	Clearing Members		356	504,705	-	-	504,705	0.19	504,705	-	504,705	0.19	-	-	-	NA	-	504,705	
	Bodies Corporate		476	10,559,402	-	-	10,559,402	3.96	10,559,402	-	10,559,402	3.96	-	-	-	NA	-	10,559,402	
	Employees		13	7,741	-	-	7,741	0.00	7,741	-	7,741	0.00	-	-	-	NA	-	7,741	
	Directors or Directors Relatives		3	25,100	-	-	25,100	0.01	25,100	-	25,100	0.01	-	-	-	NA	-	25,100	
	Sub-Total (B)(3)		36,342	99,670,940	-	-	99,670,940	37.58	99,670,940	-	99,670,940	37.58	-	-	-	NA	-	99,670,940	
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		56,343	137,242,944	-	-	137,242,944	51.75	137,242,944	-	137,242,944	51.75	-	-	-	NA	-	137,242,944	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) A separate sheet is attached

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	Outstanding shares in unclaimed suspense account
1	15,190

The voting rights on these shares shall remain frozen till the rightful owner of each share claims the shares.

Notes:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons/institutions/Non institutions holding more than 1% of total number of shares.

(3) W.E.L. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



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Table IV- Summary Statement holding of Non Promoter Non Public Shareholding - Pre Scheme of Amalgamation

Category (i)	Category of Shareholder (ii)	FAN Number	Number of Shareholders (iii)	No of Fully paid up equity shares held (iv)	No of partly paid up equity shares held (v)	No of Shares underlying Depository Receipts (vi)	Total nos. of Shares held (vii)=(iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(viii)+(x) As a % of (A+B+C2)	Number of Locked- in Shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class : Equity	Class : Equity	Total								
1	Custodian/DR Holder			-	-		-	-	-	-	-	-	-	-	-	-	-	-	
				-	-		-	-	-	-	-	-	-	-	-	-	-	-	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(a)	Name (abc...)																		
	Total Non-Promoter- Non Public Shareholding (C)= (C(1))+(C(2))		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

Note

1) FAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Post Scheme of Amalgam

1	Name of the Entity :	Welspun Corp Limited	
2	Scrip Code / Name of Scrip / Class of security:	BSE Code :	532144
		NSE Code :	WELCORP
		Class :	Equity
3	Shareholding Pattern filed under : Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c)		
a.	If under 31(1)(b) then indicate the report based on the Quarter ending	30.06.2018	
b.	If under 31(1)(c) then indicate the date of allotment / extinguishment		
4	Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible securities or warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledged or otherwise encumbered ?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding, Convertible Securities / Warrants, depository receipts, Locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'zero' by default on submission of the format of holding of specified securities.



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Table I- Summary Statement holding of specified securities- Post Scheme of Amalgamation

Annexure I- Summary Statement Holding of specified securities- Post Scheme of Amalgamation																		
Category (i)	Category of Shareholder (ii)	Number of Shareholders (iii)	No. of fully paid up equity shares held (iv)	No of partly paid up equity shares held (v)	No of Shares underlying Depository Receipts (vi)	Total nos. of Shares held (vii)=(iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) As a % of (A+B+C2)	Number of Locked-in Shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class : Equity	Class : NA	Total								
(A)	Promoter & Promoter Group	8	127,983,165	-	-	127,983,165	48.25	127,983,165	-	127,983,165	48.25	-	-	-	-	-	127,983,165	
(B)	Public	56,343	137,242,944	-	-	137,242,944	51.75	137,242,944	-	137,242,944	51.75	-	-	-	-	NA	136,884,160	
(C)	Non-Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(C 1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(C 2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
	Total	56,351	265,226,109	-	-	265,226,109	100.00	265,226,109	-	265,226,109	100.00	-	-	-	-	-	264,867,325	



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Table II- Summary Statement holding of the Promoter and the Promoter Group - Post Scheme of Amalgamation

Category (i)	Category of Shareholder (ii)	PAN Number	Number of Shareholders (iii)	No of Fully paid up equity shares held (iv)	No of partly paid up equity shares held (v)	No of Shares underlying Depository Receipts (vi)	Total nos. of Shares held (vii)=(iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(viii)+(x) As a % of (A+B+C2)	Number of Locked-in Shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class : Equity	Class :P/E	Total								
1	Indian																		
(a)	Individuals/Hindu undivided Family																		
			4	110,450,160	-	-	110,450,160	41.64	110,450,160	-	110,450,160	41.64	-	41.64	-	-	-	110,450,160	
(i)	Rajesh R. Mandawwala	AACPM2601D	1	200	-	-	200	0.00	200	-	200	0.00	-	0.00	-	-	-	200	
(ii)	Balkrishna Gopram Gorenka	AEDPG4891D	1	140	-	-	140	0.00	140	-	140	0.00	-	0.00	-	-	-	140	
(iii)	Dipali B. Gorenka	AEDPG4886L	1	2	-	-	2	0.00	2	-	2	0.00	-	0.00	-	-	-	2	
(iv)	Balkrishna Gorenka, Trustee of Welspun Group Master Trust	AAATW3035E	1	110,449,818	-	-	110,449,818	41.64	110,449,818	-	110,449,818	41.64	-	41.64	-	-	-	110,449,818	
(b)	Central Government / State Government (s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Financial Institutions/ Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Bodies Corporate		3	11,233,005	-	-	11,233,005	4.24	11,233,005	-	11,233,005	4.24	-	1.97	-	-	-	11,233,005	
(i)	MGN Agni Properties Private Limited	AACCM3422H	1	6,000,000	-	-	6,000,000	2.26	6,000,000	-	6,000,000	2.26	-	2.26	-	-	-	6,000,000	
(ii)	Welspun Investments and Commercials Limited	AAACW8343B	1	5,233,000	-	-	5,233,000	1.97	5,233,000	-	5,233,000	1.97	-	1.97	-	-	-	5,233,000	
(iii)	B. K. Gorenka Family Trust	AAATBX98M	1	5	-	-	5	0.00	5	-	5	0.00	-	0.00	-	-	-	5	
	Sub-Total (A)(1)		7	121,683,165	-	-	121,683,165	45.88	121,683,165	-	121,683,165	45.88	-	43.62	-	-	-	121,683,165	
2	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																		
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Bodies Corporate		1	6,300,000	-	-	6,300,000	2.38	6,300,000	-	6,300,000	2.38	-	2.38	-	-	-	6,300,000	
	Intech Metals S.A. - (B)	AABC0116R	1	6,300,000	-	-	6,300,000	2.38	6,300,000	-	6,300,000	2.38	-	2.38	-	-	-	6,300,000	
	Sub-Total (A)(2)		1	6,300,000	-	-	6,300,000	2.38	6,300,000	-	6,300,000	2.38	-	2.38	-	-	-	6,300,000	
	Total Shareholding of Promoter and Promoter Group (A)* (A)(1)+(A)(2)		8	127,983,165	-	-	127,983,165	48.25	127,983,165	-	127,983,165	48.25	-	45.99	-	-	-	127,983,165	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

*- The Co-Promoter has applied for reclassification as Public shareholders under Regulation 31A. The reclassification is subject to regulatory approvals.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III- Summary Statement holding of Public Shareholder - Post Scheme of Amalgamation

Category (i)	Category of Shareholder (ii)	PAN Number	Number of Shareholders (iii)	No of Fully paid up equity shares held (iv)	No of partly paid up equity shares held (v)	No of Shares underlying Depository Receipts (vi)	Total nos. of Shares held (vii)=(iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(viii)+(x) As a % of (A+B+C2)	Number of Locked-in Shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a) LOCKED	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class: Equity	Class: Deb	Total								
1	Institutions																		
(a)	Mutual Funds		1	129	-	-	129	0.03	129	-	129	100	0.03	-	-	-	NA	129	
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(c)	Alternate Investment Funds		1	746,712	-	-	746,712	0.28	746,712	-	746,712	0.28	0.28	-	-	-	NA	746,712	
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(e)	Foreign Portfolio Investors		79	15,525,630	-	-	15,525,630	5.85	15,525,630	-	15,525,630	5.85	5.85	-	-	-	NA	15,525,630	
(f)	Financial Institutions/ Banks		5	21,029,533	-	-	21,029,533	7.95	21,029,533	-	21,029,533	7.95	7.95	-	-	-	NA	21,029,533	
(g)	Life Insurance Corporation of India	AAACU862H	1	19,277,980	-	-	19,277,980	7.27	19,277,980	-	19,277,980	7.27	7.27	-	-	-	NA	19,277,980	
(h)	Insurance Companies		1	270,000	-	-	270,000	0.10	270,000	-	270,000	0.10	0.10	-	-	-	NA	270,000	
(i)	Provident Funds/ Foreign Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(j)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(k)	Foreign Institutional Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
	Sub-Total (B)(1)		81	37,572,804	-	-	37,572,804	14.37	37,572,804	-	37,572,804	14.37	14.37	-	-	-	NA	37,572,804	
2	Central Government/ State Government(s)/ President of India		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
	Sub-Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
3	Non-institutions																		
(a)	Individuals																		
	1. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		31,839	21,830,783	-	-	21,830,783	8.23	21,830,783	-	21,830,783	8.23	8.23	-	-	-	NA	21,830,783	
	2. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		37	17,676,920	-	-	17,676,920	6.66	17,676,920	-	17,676,920	6.66	6.66	-	-	-	NA	17,676,920	
	Atish Bhattacharya	AADPB001H		7,865,716	-	-	7,865,716	2.97	7,865,716	-	7,865,716	2.97	2.97	-	-	-	NA	7,865,716	
	Atish S. Dargi	AATPD000C		5,351,224	-	-	5,351,224	2.02	5,351,224	-	5,351,224	2.02	2.02	-	-	-	NA	5,351,224	
(b)	NBFCs registered with RBI		12	113,596	-	-	113,596	0.04	113,596	-	113,596	0.04	0.04	-	-	-	NA	113,596	
(c)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(e)	Any Other (specify)		4,354	60,049,641	-	-	60,049,641	22.84	60,049,641	-	60,049,641	22.84	22.84	-	-	-	NA	60,049,641	
	REPF		1	129,505	-	-	129,505	0.05	129,505	-	129,505	0.05	0.05	-	-	-	NA	129,505	
	Hindu Undivided Family		1,252	2,329,993	-	-	2,329,993	0.88	2,329,993	-	2,329,993	0.88	0.88	-	-	-	NA	2,329,993	
	Foreign Companies		2	42,153,584	-	-	42,153,584	15.89	42,153,584	-	42,153,584	15.89	15.89	-	-	-	NA	42,153,584	
	Insight Solomons Ltd	AACCD00N		23,026,000	-	-	23,026,000	8.68	23,026,000	-	23,026,000	8.68	8.68	-	-	-	NA	23,026,000	
	Granule Limited	AACGG009H		19,127,584	-	-	19,127,584	7.21	19,127,584	-	19,127,584	7.21	7.21	-	-	-	NA	19,127,584	
	Non Resident Indians (Non Repat)		707	1,794,228	-	-	1,794,228	0.68	1,794,228	-	1,794,228	0.68	0.68	-	-	-	NA	1,794,228	
	Non Resident Indians (Repatriation)		1,753	2,517,500	-	-	2,517,500	0.95	2,517,500	-	2,517,500	0.95	0.95	-	-	-	NA	2,517,500	
	Trust		1	12,693	-	-	12,693	0.00	12,693	-	12,693	0.00	0.00	-	-	-	NA	12,693	
	Unclaimed Shares		1	15,190	-	-	15,190	0.01	15,190	-	15,190	0.01	0.01	-	-	-	NA	15,190	
	Overseas Bodies Corporate		-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
	Company Members		155	504,705	-	-	504,705	0.19	504,705	-	504,705	0.19	0.19	-	-	-	NA	504,705	
	Indian Corporate		476	10,559,402	-	-	10,559,402	3.98	10,559,402	-	10,559,402	3.98	3.98	-	-	-	NA	10,559,402	
	Employees		35	7,741	-	-	7,741	0.01	7,741	-	7,741	0.01	0.01	-	-	-	NA	7,741	
	Directors or Directors Relatives		5	25,100	-	-	25,100	0.01	25,100	-	25,100	0.01	0.01	-	-	-	NA	25,100	
	Sub-Total (B)(3)		54,262	99,678,980	-	-	99,678,980	37.58	99,678,980	-	99,678,980	37.58	37.58	-	-	-	NA	99,678,980	
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		136,143	137,242,984	-	-	137,242,984	51.75	137,242,984	-	137,242,984	51.75	51.75	-	-	-	NA	137,242,984	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) A separate sheet is attached.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	Outstanding shares in unclaimed suspense account
1	15,190
The voting rights on these shares shall remain frozen till the rightful owner of such shares claims the shares.	

Note:

(1) PAN would not be displayed on website of Stock Exchanges.

(2) The above format needs to be disclosed along with the names of following persons/institutions/Non institutions holding more than 1% of total number of shares.

(3) W.E.S. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV- Summary Statement holding of Non Promoter Non Public Shareholding - Post Scheme of Amalgamation

Category (i)	Category of Shareholder (ii)	PAN Number	Number of Shareholders (iii)	No of Fully paid up equity shares held (iv)	No of partly paid up equity shares held (v)	No of Shares underlying Depository Receipts (vi)	Total nos. of Shares held (vii)=(iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including warrants) (x)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) As a % of (A+B+C2)	Number of Locked- in Shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class : Equity	Class : Equity	Total								
1	Custodian/DR Holder			-	-		-	-	-	-	-	-	-	-	-	-	-	-	
				-	-		-	-	-	-	-	-	-	-	-	-	-	-	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(a)	Name (abc...)																		
	Total Non-Promoter- Non Public Shareholding (C2)= (C1)+(C12)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

Note

1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Shareholding pattern of Welspun Pipes Limited as on 31st August, 2018

Shareholding Pattern	Pre Amalgamation		Post Amalgamation	
	No. of shares	% of holding	No. of shares	% of holding
Promoter			NOT APPLICABLE	
1. Balkrishan Goenka, Trustee of Welspun Group Master Trust	49,994	99.988		
2. Devendra K Patil (Nominee of Balkrishan Goenka, Trustee of Welspun Group Master Trust)	1	0.002		
3. Pradeep Joshi (Nominee of Balkrishan Goenka, Trustee of Welspun Group Master Trust)	1	0.002		
4. Priya Pakhare (Nominee of Balkrishan Goenka, Trustee of Welspun Group Master Trust)	1	0.002		
5. Shashikant Thorat (Nominee of Balkrishan Goenka, Trustee of Welspun Group Master Trust)	1	0.002		
6. Mohan Manikkan (Nominee of Balkrishan Goenka, Trustee of Welspun Group Master Trust)	1	0.002		
7. Dipali Goenka (Nominee of Balkrishan Goenka, Trustee of Welspun Group Master Trust)	1	0.002		
Public	Nil	Nil		
Custodian	Nil	Nil		
Total	50,000	100.00		

For Welspun Pipes Limited

L. T. Hotwani
Director
DIN : 00007125



Place: Mumbai
Date: August 31, 2018

Registered Office: Survey No 76, Village Morai, Vapi Valsad, Gujarat - 396191
Corporate Identification Number : U27108GJ2007PLC101012