

WCL/SEC/2019

October 10, 2019

To,

BSE Ltd. (Scrip Code-532144) Listing Department, P. J. Towers, Dalal Street, Mumbai - 400 001.	National Stock Exchange of India Ltd. (Symbol: WELCORP, Series EQ) Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.
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Dear Sirs/ Madam,

Subject: Update in relation to the proposed buy-back of Welspun Corp Limited (the "Company") at a price of Rs. 135 per Equity Share (the "Buy-back")

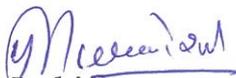
Please note that the Company has received final comments on the Draft Letter of Offer dated July 02, 2019 from the Securities and Exchange Board of India in relation to the Buy-back on October 09, 2019.

In accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, the Company will dispatch the letter of offer along with the tender form to eligible shareholders (being the shareholders of the Company as on the record date, July 5, 2019) on or before Wednesday, October 16, 2019. The buyback will open post the dispatch of the letter of offer, as per the timelines prescribed in the above regulations.

We request you to take the above on record.

Thanking you.

Yours faithfully,
For Welspun Corp Limited


Pradeep Joshi
Company Secretary
FCS-4959

Welspun Corp Limited

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Corporate Identity Number: L27100GJ1995PLC025609