

WCL/SEC/2026

21st April, 2026

To,
BSE Ltd.
Department of Listing,
P. J. Towers, Dalal Street,
Mumbai – 400 001.
(Scrip Code: Equity - 532144),
(NCD –973309)

Dear Sir/ Madam,

Subject – Disclosure under Chapter XIV of the SEBI Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated 15th October, 2025 as amended from time to time.

In terms of the provisions of Regulation 17(1) and Regulation 20 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“NCS Regulations”) read with SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, as amended from time to time, please find attached the disclosure in the prescribed format as **Annexure 1**.

This is for your information and records.

Thanking you.

Yours faithfully,
For **Welspun Corp Limited**

Kamal Rathi
Company Secretary and Compliance Officer
ACS-18182

Encl. a/a.

Welspun Corp Limited

Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013. India
T: +91 22 6613 6000 / 2490 8000 | F: +91 22 2490 8020
E-mail: companysecretary_wcl@welspun.com | Website: www.welspuncorp.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370110. India
T: +91 28 3666 2222 | F: +91 28 3627 9060

Corporate Identity Number: L27100GJ1995PLC025609

Annexure 1

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE191B08020	09.07.2021	12.07.2021	200	First Issue	BSE Limited
2	INE191B08020	23.07.2021	27.07.2021	200	Further Issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr.No	ISIN	Hyperlink at BSE website
1	INE191B08020	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210712-15
2	INE191B08020	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210727-13

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/redemption	Date of Interest Payment /Redemption
1	INE191B08020	25/06/2026	Payment of Interest	09/07/2026

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE191B08020	CARE/ CRISIL	AA+	Stable	Upgrade	CARE- 08/08/2025 CRISIL- 02/07/2025	Verified	CARE- 08/08/2025 CRISIL- 02/07/2025

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE191B08020	CARE/ CRISIL	AA	Positive	Reaffirm	Crisil- July 2024/ CARE- Oct 2024	Verified	Crisil- 5th July 2024/ CARE-6th Sept 2024

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5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details	
1	ISIN	INE191B07162	INE191B08020
2	Issue size	Rs. 2,00,00,00,000 (Rupees Two Hundred crore only)	Rs. 40,00,00,000 (Rupees Forty crore only)
3	Interest Amount to be paid on due date	Rs. 14,50,00,000 (Rupees Fourteen Crore Fifty Lakh only)	Rs. 3,16,00,000 (Rupees Three Crore Sixteen Lakhs only)
4	Frequency - quarterly/ monthly	Annually	Annually
5	Change in frequency of payment (if any)	No	No
6	Details of such change	NA	NA
7	Interest payment record date	02/02/2026	25/06/2025
8	Due date for interest payment (DD/MM/YYYY)	16/02/2026	09/07/2025
9	Actual date for interest payment (DD/MM/YYYY)	16/02/2026	09/07/2025
10	Amount of interest paid	Rs. 14,50,00,000 (Rupees Fourteen Crore Fifty lakh only)	Rs. 3,16,00,000 (Rupees Three Crore Sixteen Lakhs only)
11	Date of last interest payment	17/02/2025	09/07/2024
12	Reason for non-payment/ delay in payment	Not Applicable	NIL

c) Details of redemption payments:

Sr. no	Particulars	Details
1	ISIN	INE191B07162
2	Type of Redemption (Full/partial)	Full Redemption
3	If partial redemption, then	Not Applicable
	a. By face value redemption	-
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on :	Not Applicable
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	2,000
9	Due date for redemption/ maturity	16/02/2026
10	Actual date for redemption	16/02/2026
11	Amount redeemed	Rs. 200,00,00,000 (Rupees Two Hundred crores only)
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	17/02/2025
14	Reason for non-payment/delay in payment	Not Applicable

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: ***There have been no defaults/delays in servicing of NCDs***

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date/ details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

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