

## WCL/SEC/2020

April 9, 2020

To, **BSE Ltd.** (Equity Scrip Code-532144 Debt Code 946799, 948505 and 957462) Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001.

Dear Sir/ Madam,

## Sub: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

In compliance with the provisions of SEBI circular dated June 30, 2017 relating to the above mentioned subject, kindly find attached details for privately placed Non-Convertible Debentures issued by the Company and outstanding as on March 31, 2020.

Kindly take the details on record.

Thanking you.

For Welspun Corp Limited

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Pradeep Joshi Company Secretary and Compliance Officer FCS-4959

CC: National Securities Depository Ltd., Mumbai.

## Welspun Corp Limited

Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India. T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020 E-mail : companysecretary\_wcl@welspun.com Website : www.welspuncorp.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India. T : +91 2836 662222 F : +91 2836 279060

Corporate Identity Number: L27100GJ1995PLC025609

	Details of privately placed Non-Convertible Debentures as On 31.03.2020													
Sr.	Name of the	ISIN Number	Issuance Date	Maturity Date	Coupon	Payment	Embedded	Embedded option if	Embedded option if	Amount Issued	Amount	Name of the	Company 's	
No.	Issuer				Rate	Frequency	option if	any (Put Option	any (Call Option	(Rs.)	Outstanding (Rs.)	Debenture	Remarks if	
							any	details )	details )			Trustee	any	
							5	,	,				5	
1	Welspun Corp	INE191B07071	03/08/2010	02/08/2025	9.55%	Quarterly	Yes	At the end of 7th year	At the end of 7th year	5,000,000,000	2,000,000,000	IDBI	-	
	Limited				p.a.p.q.			and 10th year from	and 10th year from the			Trusteeship		
								the Date of Allotment	Date of Allotment i.e.			Services		
								i.e. August 3, 2017	August 3, 2017 and			Limited		
									August 3, 2020					
								unu mugust 0, 2020	11ugust 5, 2020					
2	Welspun Corp	INE 191B07139	09/11/2012	08/11/2022	11.00%	Quarterly		-		900,000,000	900,000,000	וערו	-	
		INE 19100/139	09/11/2012	06/11/2022	11.00 %	Quarterly	-	-	-	900,000,000	900,000,000		-	
	Limited											Trusteeship		
												Services		
												Limited		
3	Welspun Corp	INE 191B07147	01/02/2018	01.02.2023 - 25%	8.90%	Annual	-	-	-	2,500,000,000	2,500,000,000	IDBI	-	
	Limited			01.02.2024 - 75%								Trusteeship		
												Services		
												Limited		
												Linned		
	<b>T</b> I						I				5,400,000,000		1	
	Total													

Details of privately placed Non-Convertible Debentures as on 31.03.2020

For Welspun Corp Limited

Pradeep Joshi Company Secretary and Compliance Officer FCS-4959

09-Apr-20